



ANÚNCIO DE ENCERRAMENTO DE OFERTA PÚBLICA DE DISTRIBUIÇÃO, EM RITO DE REGISTRO AUTOMÁTICO, DA 4ª (QUARTA) EMISSÃO DE DEBÊNTURES SIMPLES, NÃO CONVERSÍVEIS EM AÇÕES, EM 2 (DUAS) SÉRIES, DA ESPÉCIE QUIROGRAFÁRIA, SENDO A 1ª (PRIMEIRA) SÉRIE PARA DISTRIBUIÇÃO PÚBLICA, COM ESFORÇOS RESTRITOS, E A 2ª (SEGUNDA) SÉRIE PARA COLOCAÇÃO PRIVADA, DA

TRAVESSIA SECURITIZADORA S.A.

Sociedade Anônima – CVM nº 80

CNPJ/MF nº 26.609.050/0001-64

Rua Bandeira Paulista, nº 600, Conjunto 44, Sala 01, Itaim Bibi
Cidade de São Paulo, Estado de São Paulo, CEP 15015-100

1. Identificação da Emitente

A **TRAVESSIA SECURITIZADORA S.A.**, na qualidade de emissora ("Emissora"), vem a público comunicar o encerramento da oferta pública de distribuição da 4ª (Quarta) emissão de debêntures, em duas séries, em rito de registro automático da Emitente ("Oferta").

2. Dados do Valor Mobiliário

Foram subscritas e integralizadas 5.780 (cinco mil, setecentos e oitenta) debêntures, com valor nominal unitário de R\$ 1.000,00 (um mil reais), em série única, da 4ª (quarta) emissão, perfazendo na data de emissão, qual seja, 31 de julho de 2023, o montante total de **R\$ 5.780.000,00 (cinco milhões, setecentos e oitenta mil reais)**.

3. Coordenador Líder

A **TRAVESSIA SECURITIZADORA S.A.**, atuou na qualidade de coordenador líder ("Coordenador Líder").

4. Escriturador

A instituição contratada para prestação de serviços de escriturador é o **ITAÚ UNIBANCO S.A.**

5. Rito de Registro Automático de Distribuição

A Oferta não foi submetida à análise prévia da Associação Brasileira das Entidades dos Mercados Financeiro e de Capitais – ANBIMA ou da Comissão de Valores Mobiliários ("CVM"), conforme rito de registro automático previsto nas normas expedidas pela CVM. A Oferta foi



registrada automaticamente perante a CVM em 03 de agosto de 2023, sob o nº CVM/SRE/AUT/DEB/PRI/2023/193.

6. Dados Finais de Distribuição

Tipo de Investidor	Número de Subscritores	Quantidade subscrita e integralizada
Pessoas Físicas	0	3595
Clubes de Investimento	0	0
Fundos de Investimento	8	5780
Entidades de previdência privada	0	0
Companhias seguradoras	0	0
Investidores estrangeiros	0	0
Instituições intermediárias participantes do consórcio de distribuição	0	0
Instituições financeiras ligadas à emitente e/ou aos participantes do consórcio	0	0
Demais instituições financeiras	0	0
Demais pessoas jurídicas ligadas à emitente e/ou aos participantes do consórcio	0	0
Demais pessoas jurídicas	0	0
Sócios, administradores, empregados, propostos, e demais pessoas ligadas à emitente e/ou aos participantes do consórcio	0	0
Outros	0	0
TOTAL	8	5780

ESTE ANÚNCIO É DE CARÁTER EXCLUSIVAMENTE INFORMATIVO, NÃO SE TRATANDO DE OFERTA DE VENDA DE VALORES MOBILIÁRIOS.

São Paulo, 12 de setembro de 2023.



DocuSigned by:
Vinicius Stopa
AC922749B85D446...

TRAVESSIA SECURITIZADORA S.A

Certificado de Conclusão

Identificação de envelope: 5EAA4D15B6724B579CA6C22F08946219
 Assunto: Complete com a DocuSign: VMK - Anúncio de Encerramento.pdf
 Envelope fonte:
 Documentar páginas: 3
 Certificar páginas: 4
 Assinatura guiada: Ativado
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 Fuso horário: (UTC-03:00) Brasília

Status: Concluído

Remetente do envelope:
 Leonardo Ferreira
 R BANDEIRA PAULISTA, 600, CONJ 44 - ITAIM
 BIBI
 SAO PAULO, 04.532-001
 leonardo.ferreira@grupotravessia.com
 Endereço IP: 191.8.179.213

Rastreamento de registros

Status: Original
 14-09-23 | 13:33

Portador: Leonardo Ferreira
 leonardo.ferreira@grupotravessia.com

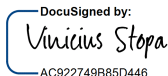
Local: DocuSign

Eventos do signatário

Vinicius Stopa
 vinicius.stopa@grupotravessia.com
 Diretor

Nível de segurança: E-mail, Autenticação da conta
 (Nenhuma)

Assinatura

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Adoção de assinatura: Estilo pré-selecionado
 Usando endereço IP: 189.40.91.120
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Enviado: 14-09-23 | 13:34
 Visualizado: 14-09-23 | 13:52
 Assinado: 14-09-23 | 13:53

Termos de Assinatura e Registro Eletrônico:

Aceito: 14-09-23 | 13:52
 ID: 263e6566-d0f3-4c81-b87b-7b92bfb3edb1

Eventos do signatário presencial**Assinatura****Registro de hora e data****Eventos de entrega do editor****Status****Registro de hora e data****Evento de entrega do agente****Status****Registro de hora e data****Eventos de entrega intermediários****Status****Registro de hora e data****Eventos de entrega certificados****Status****Registro de hora e data****Eventos de cópia****Status****Registro de hora e data****Eventos com testemunhas****Assinatura****Registro de hora e data****Eventos do tabelião****Assinatura****Registro de hora e data****Eventos de resumo do envelope****Status****Carimbo de data/hora**

Envelope enviado	Com hash/criptografado	14-09-23 13:34
Entrega certificada	Segurança verificada	14-09-23 13:52
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